

AO 458 (Rev. 06/09) Appearance of Counsel

UNITED STATES DISTRICT COURT
for the
Southern District of New York

Securities and Exchange Commission

Plaintiff

v.

Harbinger Capital Partners LLC et al.

Defendant

Case No. 12-cv-5028

APPEARANCE OF COUNSEL

To: The clerk of court and all parties of record

I am admitted or otherwise authorized to practice in this court, and I appear in this case as counsel for:

Philip A. Falcone

Date: 10/26/2012

/s/ Matthew S. Dontzin

Attorney's signature

Matthew S. Dontzin (MD9377)

Printed name and bar number

The Dontzin Law Firm LLP
6 East 81st Street
New York, NY 10028

Address

msdontzin@dontzinfirm.com

E-mail address

(212) 717-2900

Telephone number

(212) 717-8088

FAX number